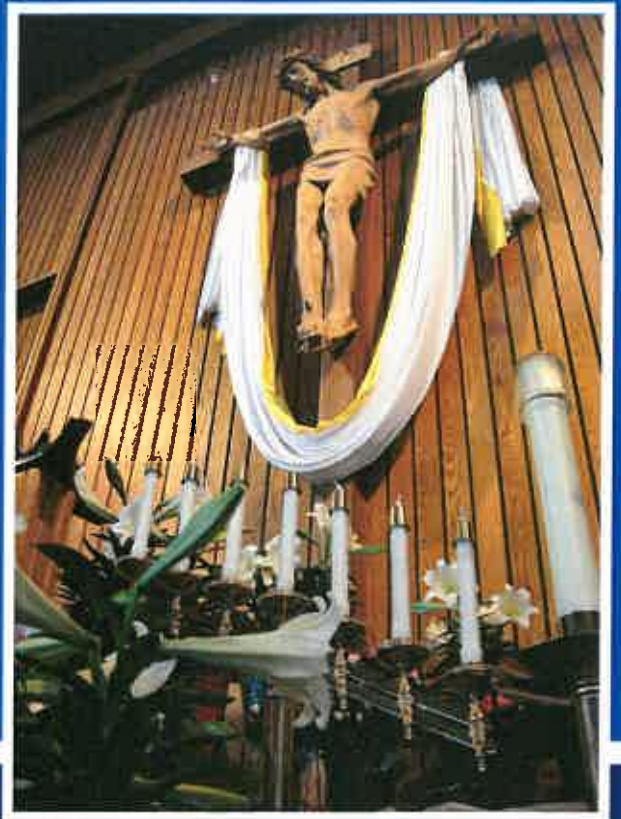


Our Lady of EPIPHANY

Foundation

Securing
Our Legacy
Campaign



EPIPHANY CATHOLIC SCHOOL





School Security and Safety Projects (\$400,000)

Epiphany school continues its long tradition of providing quality education while being rooted in faith. To further enhance the educational environment, the campaign will address the following needs:

- **The School Office:** needs to be moved to the front of the building to protect students and to better serve families. The cost is \$100,000.
 - **The Kitchen:** Rhonda's kitchen is both inefficient and out of code. The other day she was preparing food for the Watchman Rally, the smoke and steam went up, the alarms went off, and someone shouted, "Turn on the Vent Hood." Rhonda replied, "It is on." Our vent hood is way too small, "out of code," but grandfathered in. Likewise the make-up air, blowers, gas pipes and water supply are out of code. Moreover, various appliances
- need thousands of dollars of repairs each year because we can't afford new ones. Rhonda's kitchen needs \$250,000 to be brought up to code and to provide properly functioning appliances.
- **The Cafeteria:** still has the original non-efficient lighting, an old noisy and inefficient air handler, and is made up of all "hard surfaces" making it quite loud and limiting its usefulness for other activities. A new quiet air handler, sound deadening panels, and new lighting can be added to the walls. The cost is \$50,000.
 - **The Lockers:** are wearing out and in need of frequent repairs. New lockers will be installed as needed.

Matching Gift Opportunities

Many employers have matching gift programs that provide employees the opportunity to multiply your gifts to educational institutions, social organizations, and health institutions. We encourage you to inquire of your Human Resources Department regarding the Matching Gift opportunities available to you.

Tax Advantages of Thoughtful Giving

Federal and state laws on income and inheritance taxes encourage charitable giving.

- **Tax Deductible:** Contributions to our campaign are tax deductible for those who itemize their deductions.
- **Stock:** You can give appreciated stock to the campaign. If you've held it for more than one year, you may take a charitable tax deduction for the market value of the stock, and neither you nor the campaign has to pay capital-gains taxes when the stock is sold. The combination can result in a bigger deduction (and more tax savings) for you and a bigger gift for the campaign than if you sell the stock, pay the taxes, and donate the net proceeds.
- **IRA:** When giving your required minimum distribution (RMD) or more from your IRA in a Charitable Rollover, Congress passed legislation in December 2015 to make the IRA Charitable Rollover permanent. Donors over age 70½ can transfer up to \$100,000 annually from their IRA accounts to our campaign without first having to recognize the distribution as income. (Congress passed legislation in December 2015 to make the IRA Charitable Rollover permanent.)

Procedure to Transfer Stock

Please have your stock broker or securities advisor transfer securities gifts to:

Morgan Stanley Wealth Management
Attn: Timothy O'Donnell
Financial Advisor
612-340-6733/ 800-786-6770 ext. 6733
timothy.odonnell@morganstanley.com

Please indicate on your pledge card the number of shares and the name of the company. Please also call the parish office and notify the campaign director immediately so we can confirm that the securities were received, authorize the sale by our broker, and send you the appropriate acknowledgement letter.

Pledging

- You may be contacted by a volunteer to make your pledge.
- You may pick up a pledge card on certain Sundays throughout the month of October and November in the Church.
- You may drop off the pledge at the parish office.
- You may also contact the Parish Office at 763.755.1020.

Total Campaign Goal:
\$2.5 Million over 3 years

Your Commitment

We are asking each member of the parish and school family to consider a minimum pledge of \$3,000 to be paid over the next 36 months. The pledge would be a sacrifice of a little more than \$2 a day in order to ensure a promising future for The Church of the Epiphany, and does not pose a burden for most parishioners.

Please Consider a Special Commitment

Some of us have been especially blessed by the Lord with material means. A heartfelt appeal is made to those parishioners to reflect on their ability to make a very generous pledge to the campaign. We ask that those who are capable of making gifts of \$10,000, \$25,000, \$50,000 or more to lay the foundation of success for this appeal.

Please Consider

- Your pledge payments are made over a three year (36 month) period. If necessary, arrangements can be made for payments over a four year (48 month) period.
- Your commitment to Securing Our Legacy Campaign is in addition to your stewardship contribution.
- Your financial commitment to this effort will help ensure a strong future for the parish.
- All gifts given to this effort will be used solely for the *Securing Our Legacy Campaign* and its priorities.
- As of December 2016, payment reminders and envelopes will be mailed according to your payment preference.

Giving Plans to Consider

Total Pledge	10% Down Payment	(36) Monthly	(12) Quarterly	(3) Annually
\$100,000	\$10,000	\$2,500	\$7,500	\$30,000
\$50,000	\$5,000	\$1,250	\$3,750	\$15,000
\$25,000	\$2,500	\$625	\$1,875	\$7,500
\$20,000	\$2,000	\$500	\$1,500	\$6,000
\$15,000	\$1,500	\$375	\$1,125	\$4,500
\$10,000	\$1,000	\$250	\$750	\$3,000
\$7,500	\$750	\$187.50	\$562.50	\$2,250
\$5,000	\$500	\$125	\$375	\$1,500
\$4,000	\$400	\$100	\$300	\$1,200
\$3,000	\$300	\$75	\$225	\$900